CHILDREN

Name(s):

_____

Important information:

_____

_____

EMPLOYER

Name of employer:

_____

Contact:

_____

Telephone/Email:

_____

ATTORNEY

Name:

_____

Telephone/Email:

_____

REAL ESTATE AGENT

Name:

_____

Telephone/Email:

_____

POWER OF ATTORNEY

Name of trusted individual:

_____

Contact:

_____

Assets they have access to:

_____

Name:

_____

What you need to keep in mind in case of deportation

○ **Notify your employer of your new address and ask them to send you your last paycheck to this address**. You have a right to receive your pay for work realized, even if you do not have work authorization or a social security number.

○ **If you have debt, talk with your lender to may payment arrangements**. Most banks are multinational corporations and they will try to collect the debt outside of the United States if the debt is not paid.

○ **It is possible that you will need to file your taxes to the IRS prior to leaving the United States**. You should also prepare in case you must file taxes even after leaving the country.

○ **If you or your children qualify for public benefits, these may continue**. Talk with the respective agencies to plan.

○ **If your children are citizens and have assets under their name, you need to plan to have those assets managed**. This includes special arrangements if your children are citizens of the United States.

This document was based on information from the Appleseed manual: Protecting Assets & Child Custody in the Face of Deportation: A Guide for Practitioners Assisting Immigrant Families (2012)

SCCV
SANTA CRUZ COMMUNITY VENTURES

Name:

ASSET INFORMATION AND PLAN

FAMILY FINANCIAL PLAN

All families can benefit by having a family financial plan, this will help reduce stress and make it easier to make decisions during emergencies. This includes deportation situations, as this does not take away your financial rights.

This document is designed to be a tool to begin your financial plan. Take the time to complete the appropriate section and use it to organize your information. In general, follow these six steps:

1. Make a list of all your assets (e.g. bank accounts, loans, cars, house, etc.)

2. To this list add important contacts, account numbers, and passwords

3. Decide who has access to these assets, whether it is your spouse or a power of attorney, etc.

4. Write down the action you want to take with your assets if you must leave the United States (e.g. close accounts, sell car, etc.)

5. Make a list of important contacts (e.g. real estate agent, attorney, employer, etc.)

6. Keep all your important documents in one binder and at an accessible location.

SCCV
SANTA CRUZ COMMUNITY VENTURES

For over 25 years, Santa Cruz Community Ventures (SCCV) has worked to promote economic justice. Our goal is to create an inclusive economy in the region through financial education, asset building, and advocacy.

At SCCV, we believe our Community is ready for a deeper conversation and to try new models to define our future. We are ready to help build our legacy as a region that is at the par to the vison who we are: a region welcoming and open to everyone.

Questions? 831.460.2345 **www.SCCVonline.org**

Name:

Asset Type
- ○ Auto
- ○ Checking Account
- ○ House
- ○ Savings Account
- ○ Loan
- ○ Credit Card
- ○ Other:
- _____
- _____
- _____
- _____

Where is it?

Contact:

Account Number:

Password:

Who has Access?

Action
- ○ Close
- ○ Keep

Notes:

Asset Type
- ○ Auto
- ○ Checking Account
- ○ House
- ○ Savings Account
- ○ Loan
- ○ Credit Card
- ○ Other:
- _____
- _____
- _____
- _____

Where is it?

Contact:

Account Number:

Password:

Who has Access?

Action
- ○ Close
- ○ Keep

Notes:

Asset Type
- ○ Auto
- ○ Checking Account
- ○ House
- ○ Savings Account
- ○ Loan
- ○ Credit Card
- ○ Other:
- _____
- _____
- _____
- _____

Where is it?

Contact:

Account Number:

Password:

Who has Access?

Action
- ○ Close
- ○ Keep

Notes:

Asset Type
- ○ Auto
- ○ Checking Account
- ○ House
- ○ Savings Account
- ○ Loan
- ○ Credit Card
- ○ Other:
- _____
- _____
- _____
- _____

Where is it?

Contact:

Account Number:

Password:

Who has Access?

Action
- ○ Close
- ○ Keep

Notes:

Name:

Asset Type
- ○ Auto
- ○ Checking Account
- ○ House
- ○ Savings Account
- ○ Loan
- ○ Credit Card
- ○ Other:
- _____
- _____
- _____
- _____

Where is it?

Contact:

Account Number:

Password:

Who has Access?

Action
- ○ Close
- ○ Keep

Notes:

Asset Type
- ○ Auto
- ○ Checking Account
- ○ House
- ○ Savings Account
- ○ Loan
- ○ Credit Card
- ○ Other:
- _____
- _____
- _____
- _____

Where is it?

Contact:

Account Number:

Password:

Who has Access?

Action
- ○ Close
- ○ Keep

Notes:

Asset Type
- ○ Auto
- ○ Checking Account
- ○ House
- ○ Savings Account
- ○ Loan
- ○ Credit Card
- ○ Other:
- _____
- _____
- _____
- _____

Where is it?

Contact:

Account Number:

Password:

Who has Access?

Action
- ○ Close
- ○ Keep

Notes:

Asset Type
- ○ Auto
- ○ Checking Account
- ○ House
- ○ Savings Account
- ○ Loan
- ○ Credit Card
- ○ Other:
- _____
- _____
- _____
- _____

Where is it?

Contact:

Account Number:

Password:

Who has Access?

Action
- ○ Close
- ○ Keep

Notes: