

## Important Contacts

### CHILDREN

Name(s):

Important information (e.g. pediatrician, school):

### EMPLOYER

Name of employer:

Contact:

Telephone/Email:

### ATTORNEY

Name:

Telephone/Email:

### REAL ESTATE AGENT

Name:

Telephone/Email:

### POWER OF ATTORNEY

Name of trusted individual:

Contact:

Assets they have access to:

Name:

### What you need to keep in mind in case of deportation

- Notify your employer of your new address and ask them to send you your last paycheck to this address.** You have a right to receive your pay for work realized, even if you do not have work authorization or a social security number.
- If you have debt, talk with your lender to may payment arrangements.** Most banks are multinational corporations and they will try to collect the debt outside of the United States if the debt is not paid.
- It is possible that you will need to file your taxes to the IRS prior to leaving the United States.** You should also prepare in case you must file taxes even after leaving the country.
- If you or your children qualify for public benefits, these may continue.** Talk with the respective agencies to plan.
- If your children are citizens and have assets under their name, you need to plan to have those assets managed.** This includes special arrangements if your children are citizens of the United States.

This document was based on information from the Applesseed manual: Protecting Assets & Child Custody in the Face of Deportation: A Guide for Practitioners Assisting Immigrant Families (2012)



Name:

## ASSET INFORMATION AND PLAN

### FAMILY FINANCIAL PLAN

All families can benefit by having a family financial plan, this will help reduce stress and make it easier to make decisions during emergencies. This includes deportation situations, as this does not take away your financial rights.

This document is designed to be a tool to begin your financial plan. Take the time to complete the appropriate section and use it to organize your information. In general, follow these six steps:

1. Make a list of all your assets (e.g. bank accounts, loans, cars, house, etc.)
2. To this list add important contacts, account numbers, and passwords
3. Decide who has access to these assets, whether it is your spouse or a power of attorney, etc.
4. Write down the action you want to take with your assets if you must leave the United States (e.g. close accounts, sell car, etc.)
5. Make a list of important contacts (e.g. real estate agent, attorney, employer, etc.)
6. Keep all your important documents in one binder and at an accessible location.

## VENTURES

Ventures partners with rural Latino working-class families in California's Central Coast to implement transformational programs that activate and strengthen their economic and political power. Together, we are working towards a shared and prosperous economic future where zip code, race, gender, or immigration status do not dictate income or wealth.

Questions? 831.200.1719 [www.SCCVonline.org](http://www.SCCVonline.org)

ASSET INFORMATION AND PLAN

Name: \_\_\_\_\_

<b>Asset Type</b> <input type="radio"/> Auto <input type="radio"/> Checking Account <input type="radio"/> House <input type="radio"/> Savings Account <input type="radio"/> Loan <input type="radio"/> Credit Card <input type="radio"/> Other:	Where is it? _____ _____ _____
Contact: _____ _____	Account Number: _____ _____
Password: _____ _____	Who has Access? _____ _____ _____
Action <input type="radio"/> Close <input type="radio"/> Keep	Notes: _____ _____ _____

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